IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO, ET AL.,

Debtors.¹

PROMESA Title III

Case No. 17-BK-03283 (LTS)

The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

and

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE COMMONWEALTH OF PUERTO RICO,

,

as co-trustees respectively of

THE COMMONWEALTH OF PUERTO RICO et al.,

Co-Plaintiffs,

v.

JEFFERIES, LLC, et al.,

Defendants.

THE SPECIAL CLAIMS COMMITTEE OF THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, ACTING BY AND THROUGH ITS MEMBERS,

and

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE COMMONWEALTH OF PUERTO RICO,

,

as co-trustees respectively of

THE COMMONWEALTH OF PUERTO RICO et al.,

Co-Plaintiffs,

v.

BNY Mellon/POP Sec, et al.,

Defendants.

Adv. Proc. No. 19-00281 (LTS)

Adv. Proc. No. 19-00282 (LTS)

and

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE COMMONWEALTH OF PUERTO RICO,

,

as co-trustees respectively of

THE COMMONWEALTH OF PUERTO RICO et al.,

Co-Plaintiffs,

v.

FIRST SOUTHWEST COMPANY, et al.,

Defendants.

THE SPECIAL CLAIMS COMMITTEE OF THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, ACTING BY AND THROUGH ITS MEMBERS,

and

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE COMMONWEALTH OF PUERTO RICO,

,

as co-trustees respectively of

THE COMMONWEALTH OF PUERTO RICO et al.,

Co-Plaintiffs,

v.

DEFENDANTS 1E et al.,

Defendants.

Adv. Proc. No. 19-00283 (LTS)

Adv. Proc. No. 19-00284 (LTS)

and

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE COMMONWEALTH OF PUERTO RICO,

,

as co-trustees respectively of

THE COMMONWEALTH OF PUERTO RICO et al.,

Co-Plaintiffs,

v.

DEFENDANTS 1A-100A.,

Defendants.

THE SPECIAL CLAIMS COMMITTEE OF THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, ACTING BY AND THROUGH ITS MEMBERS,

and

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE COMMONWEALTH OF PUERTO RICO,

,

as co-trustees respectively of

THE COMMONWEALTH OF PUERTO RICO et al.,

Co-Plaintiffs,

v.

DEFENDANTS 1B-100B., Defendants.

Adv. Proc. No. 19-00285 (LTS)

Adv. Proc. No. 19-00286 (LTS)

and

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE COMMONWEALTH OF PUERTO RICO,

,

as co-trustees respectively of

THE COMMONWEALTH OF PUERTO RICO et al.,

Co-Plaintiffs,

v.

DEFENDANTS 1C-53C.,

Defendants.

THE SPECIAL CLAIMS COMMITTEE OF THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, ACTING BY AND THROUGH ITS MEMBERS,

and

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE COMMONWEALTH OF PUERTO RICO,

,

as co-trustees respectively of

THE COMMONWEALTH OF PUERTO RICO et al.,

Co-Plaintiffs,

v.

DEFENDANTS 1D-73D.,

Defendants.

Adv. Proc. No. 19-00287 (LTS)

Adv. Proc. No. 19-00288 (LTS)

NOTICE OF DISMISSAL IN ACCORDANCE WITH THIS COURT'S ORDER CONFIRMING MODIFIED EIGHTH AMENDED JOINT PLAN OF ADJUSTMENT

To the Honorable United States Magistrate Judge Judith G. Dein:

Plaintiffs, the Special Claims Committee of the Financial Oversight and Management Board for Puerto Rico, acting by and through its members, and the Official Committee of Unsecured Creditors of the Commonwealth of Puerto Rico, hereby give notice pursuant to paragraph 8 of the Order And Judgment Confirming Modified Eighth Amended Title III Joint Plan Of Adjustment Of The Commonwealth Of Puerto Rico, The Employees Retirement System Of The Government Of The Commonwealth Of Puerto Rico, And The Puerto Rico Public Buildings Authority [Case No. 17-3283, Docket No. 19813] (the "Confirmation Order") that the above-captioned adversary proceedings² are dismissed with prejudice, unless and to the extent the Confirmation Order is overturned on appeal.

For the avoidance of doubt, this Notice pertains to adversary proceedings 19-281 - 19-288.

Dated: <u>March 27</u>, 2022 New York, NY

Respectfully submitted,

/s/ Sunni P. Beville

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